

ESI Processing & Hosted Review

Challenges

- Client had to review and produce close to 1 million documents in 4 weeks
- Production required all copies of responsive documents
- Legal team wanted to review Excel files natively and email/attachments together

Inventus Solution

- Designed a workflow that included Clearwell, Synthetix ND, and the Relativity review platform
- A Relativity database that was sorted using Synthetix Near-Duplicate technology

Client Benefits

- Clearwell allowed a core team to review and cull out over 90% of the non-responsive data just 5 days
- Near-Duplicate Batching increased First Pass Review speed by nearly 40%

Client: Aerospace design & manufacturing company

The Challenge: The Client collected approximately 100 gigabytes (900,000 documents) of potentially responsive data and needed to review and produce in four weeks time.

The Solution: Inventus offers multiple hosted review platforms, as well as Early Case Assessment and Near-Duplicate analysis technologies. After extensive discussions with this unique client, a combination of tools including: Clearwell Early Case Assessment, Relativity Document Review and SynthetixND, were selected as the best combination for a project of this magnitude. As it relates to review speed and ease-of-use, there are few other applications available that enable a review team to be up and running so quickly and productively.

Incoming documents were first de-duplicated and pre-processed using Early Case Assessment technology by Clearwell. This allowed just four attorneys (two from the corporate legal department and two attorneys from the outside firm) to take advantage of Clearwell's filtering, email discussion thread analysis and transparent search technology to reduce the collection to just 39,338 unique items (a 95.7% reduction) in just 5 days.

Because the client wanted to produce all copies of responsive documents, the duplicates of the 39,338 items were added back into the dataset (raising the total to 59,401 documents) for the next phase of detailed review by a group of 12 third-party contract attorneys.

Synthetix Near-Duplicate technology enabled Inventus project managers to prioritize subsets of documents for review by identifying and segregating near-duplicate documents. Batching near-duplicates together not only increased the speed of review (by nearly 40%), it also has had a very positive impact on the overall quality of review since duplicates were no longer spread across numerous batches, which would require duplicate versions of the same document to be reviewed by multiple attorneys. Additionally, by hosting the document review using Relativity, reviewers were able to keep email/attachment families together allowing for consistent tagging across all family members.

For this very unique matter, Inventus designed and implemented a best-of-breed solution and a very case-specific workflow. This resulted in the legal team's ability to meet the court imposed deadline with a high confidence in quality and consistency, while saving the corporate client an estimated 180 days and \$970,000 in total review costs when compared to traditional processing and linear review.

For more info about this case study or information about our solutions: discoverysolutions@inventus.com.